



# STARBURST HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 28 October 2013)  
(Company Registration No.: 201329079E)

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## PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 62,500,000 WARRANTS ON THE BASIS OF ONE (1) WARRANT FOR EVERY FOUR (4) EXISTING ORDINARY SHARES – UPDATED TIMETABLE OF KEY EVENTS

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### 1. INTRODUCTION

The Board of Directors (the "**Directors**") of Starburst Holdings Limited (the "**Company**") refers to the announcements made by the Company on 7 March 2016, 1 April 2016, 12 April 2016, 22 April 2016 and 12 May 2016, 20 May 2016 as well as the offer information statement dated 20 May 2016 (the "**Offer Information Statement**") in respect of the proposed Rights Issue. Unless otherwise defined herein, all terms defined in the Offer Information Statement shall have the same meanings when used in this announcement.

### 2. UPDATED TIMETABLE OF KEY EVENTS

The Company refers to section entitled "**Expected Timetable of Key Events**" of the Offer Information Statement.

Following further discussions with CDP, the Directors wish to inform Shareholders and investors that the date of issuance of the Warrants is expected to be on 15 June 2016 and the date of crediting of the Warrants is expected to be on 16 June 2016. The important dates and times for the Rights Issue are updated as follows:

Shares trade ex-rights	:	18 May 2016 from 9.00 a.m.
Books closure date	:	20 May 2016 at 5.00 p.m.
Despatch of the Offer Information Statement (together with the PAL or the WEWAF, as the case may be) to the Entitled Shareholders	:	25 May 2016
Commencement of trading of nil-paid rights	:	25 May 2016 from 9.00 a.m.
Last date and time for splitting and trading of nil-paid rights	:	2 June 2016 at 5.00 p.m.

Last date and time for acceptance and payment of Warrants	:	8 June 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Last date and time for acceptance and payment of Warrants by renounees	:	8 June 2016 at 5.00 p.m.
Last date and time for application and payment of excess Warrants	:	8 June 2016 at 5.00 p.m. (9.30 p.m. for Electronic Applications)
Expected date for issuance of Warrants	:	15 June 2016
Expected date for crediting of Warrants	:	16 June 2016
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	16 June 2016
Expected date for commencement of trading of Warrants	:	17 June 2016

The above updated timetable (the "**Updated Timetable**") is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the Updated Timetable to be modified further. However, the Company may with the approval of the SGX-ST, the Sponsor and/or CDP, modify the Updated Timetable subject to any limitation under any applicable law. In that event, the Company will publicly announce any change to the above Updated Timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement lodged with the SGX-ST, acting as agent on behalf of the Authority.

## **BY ORDER OF THE BOARD**

EDWARD LIM CHIN WAH  
Chairman and Executive Director

25 May 2016

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, DBS Bank Ltd. for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Koh Boon Pin, Senior Vice President, Capital Markets, DBS Bank Ltd., at 12 Marina Boulevard Level 46, Marina Bay Financial Centre Tower 3, Singapore 018982, telephone +65 6878 8888.*